

WatertownHousingAuthorityPHAPlanUpdate AnnualPlanforFiscalYear:2002

NOTE: THISPHAPLANSTEMPLATE (HUD50075)I STOBE COMPLETED IN ACCORDANCE WITHINSTRUCTIONS LOCATED IN APPLICABLE PIHNOTICES

PHAPlan AgencyIdentification

PHAName: WatertownHousingAuthority
PHANumber: MA093
PHAFiscalYearBeginning:(mm/yyyy) 01/2002
PHAPlanContactInformation: Name:ThomasWade Phone:617 -923-3950 TDD:800 -545-1833x369 Email(ifavailable):WatertownH@aol.com
PublicAccesstoInformation Informationregardinganyactivitiesoutlinedinthisplancanbe (selectallthatapply) x MainadministrativeofficeofthePHA PHAdevelopmentmanagementoffices
DisplayLocationsForPHAPlansandSupportingDocuments
ThePHAPlans(includingattachments)areavailableforpublicinspectionat:(selectallthat apply) x
PHAPlanSupportingDocumentsareavailableforinspectionat:(selectallthatapply) x
PHAProgramsAdministered :
x PublicHousingandSection8 Section8Only PublicHousingOnly

AnnualPHAPlan FiscalYear2002

[24CFRPart903.7]

i.TableofContents

, including attachments, and a list of supporting documents available forProvideatableofcontentsforthePlan publicinspection. For Attachments, indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A,B,etc.) in the space to the left of the name of the attachment. If the attachment is provided as a support of the provided as a support of $a \ \textbf{SEPARATE} file submission from the PHAP lans file, provide the file name in parentheses in the space to the provided many contents of the provided m$ theright ofthetitle.

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Attachment:CommentsofResidentAdvisoryBoardorBoards&		
Explanation of PHAR esponse (must be attached if not included in PHAR explanation of		
Plantext)		
Other(Listbelow,providingeachattachmentname)		
X AttachmentF:StatementofFact –Section8ProjectBasingProgram		
ii.ExecutiveSummary		

[24CFRPart9 03.79(r)]

At PHA option, provide a brief overview of the information in the Annual Planck of the provided provided by the provided provid

1

The Watertown Housing Authority continues to strive to provide shelter with dignity to those inneed.

1.SummaryofPolicyorProgramChangesfortheUpcomingYear

In this section, briefly describe changes in policies or programs discussed in last year's PHAP lant that are not covered in other sections of this Update.

PursuanttothecommentsreceivedfromtheResidentAdvisoryBoard(RAB)for theSection8Vouch erProgramandtheBoardofCommissionersforthe WatertownHousingAuthoritythefollowingchangesand/oradditionstothe Section8Programwillbeproposed:

- A.
- B. Establishafirsttimehomebuyerprogram
- C. ProjectbaseSection8Voucherswithinthecommunityfortheelderlyand disabled

2.CapitalImprovementNeeds

[24CFRPart903.79(g)]

τ	Tramptions	Castian	QanltrDLI /	caranatraquiradta	completethiscomponent	
1	exembuons.	Secuon	OULLALIA	Sarenoneuuneu to	Completeumscombonem	

 bythisPHAPlan? B. WhatistheamountofthePHA'sestimatedoractual(ifknown)CapitalFundProgram grantfortheupcomingyear?\$135,471.00 C. X Yes No DoesthePHAplantoparticipateintheCapitalFundProgramin theupcomingyear?Ifyes,completetherestofComponent7.Ifno,skiptonext component. 	Α.	X Yes No:IsthePHAeligibletoparticipateinthe	CFPinthefiscalyearcovered
grantfortheupcomingyear?\$135,471.00 C. X Yes No DoesthePHAplantoparticipateintheCapitalFundProgramin theupcomingyear?Ifyes,completetherestofComponent7.Ifno,skiptonext		bythisPHAPlan?	
C. X Yes No DoesthePHAplantoparticipateintheCapitalFundProgramin theupcomingyear?Ifyes,completetherestofComponent7.Ifno,skiptonext	B.	What is the amount of the PHA's estimated or actual (if known) and the property of the prope	CapitalFundProgram
theupcomingyear?Ifyes,completetherestofComponent7.Ifno,skiptonext			
	C.	X Yes No DoesthePHAplantoparticipateinthe	CapitalFundProgramin
component.		theupcomingyear? If yes, complete the rest of Component 7. If it	no,skiptonext
		component.	

D.CapitalFundProgramGrantSubmissions

(1)CapitalFundProgram5 -YearActionPlan

The Capital Fund Program 5 - Year Action Pl anisprovided as Attachment

(2)CapitalFundProgramAnnualStatement

The Capital Fund Program Annual Statement is provided as Attachment

3.D emolition and Disposition

[24CFRPart903.79(h)]

Applicability: Section 8 only PHAs are not required to complete this section.

1. □YesX	□No:	DoesthePHAplantoconductanydemolitionordispositionactivities (pursuanttosection18oftheU.S.HousingActof1937(42U.S.C. 1437p))intheplanFiscalYear?(If"No",skiptonextcomponent;if "yes",completeoneactivitydescriptionforeachdevelopment.)
2.ActivityDes	scription	
]	Demolition/DispositionActivityDescription
(Notinclu	ıdingAcı	tivitiesAssociatedwithHOPEVIorConversionActivities)
1a.Developme		
1b.Developm		·
2. Activitytype		
	Dispos	
3.Application	_	lectone)
Appro		dia communia
	-	dingapproval
	edapplica	
		oved, submitted, orplanned for submission: (DD/MM/YY)
5. Number of un		
6.Coverageof		velopment
=	taldevelo	±
		(selectallthatapply)
	ction8for	
	olichousi	
		oradmissiont ootherpublichousingorsection8
		agfor units(describebelow)
8.Timelinefor		.5.01
	•	ojectedstartdateofactivity:
	-	ojectedstartdateofrelocationactivities:
	-	dateofactivity:
4 \$7	r T	l' D
[24CFRPart903.		wnershipProgram
[24CFRPart905.	./9(K)]	
A.X Yes	□No:	DoesthePHAplantoadministeraSection8Homeownershipprogram pursuanttoSection8(y)oftheU.S.H.A.of19 37,asimplementedby24 CFRpart982?(If"No",skiptonextcomponent;if"yes",describeeach programusingthetablebelow(copyandcompletequestionsforeach programidentified.)

B.CapacityofthePHAtoAdministeraSection8HomeownershipProgram
The PHA has demonstrated its capacity to administer the program by (select all that apply):
X Establishingaminimumhomeownerdownpaymentrequirementofatleast3percent
andrequiringthatatleast1percentofthedownpaymentcomes fromthefamily's
resources
X Requiring that financing for purchase of a home under its section 8 home ownership will be provided, in sure dorguaranteed by the state or Federal government; comply
withsecondarymortgagemarketunderwritingrequirements;orcomplywithgenerally
acceptedprivatesectorunderwritingstandards
X Demonstratingthatithasorwillacquireotherrelevantexperience(listPHA
experience, or any other organization to be involved and its experience, be low):
TheWatertownHousingAuthority(WHA)intendstopartnerwithWatertown
CommunityHousing(WCH),alocalhousingnon -profit.WCHhadadministered
afirst -timehomebuyerprogram,fundedwithHOMEFunds,fornearlyfive(5)
yearswithnumeroussuccesses. The experience which this organization has
garneredwillservethepurposeoftheSection8HomeBuyerProgramverywill.
WCHhasovertheyearsprovidedfirsttimebuyerclassesforwellover200
families along with counseling and had -holding throughout he process. They are
welleducatedontheadministrativerequirementsoflendinginstitutionsandHUD.
5.SafetyandCrimePrevention:PHDEPPlan
[24CFRPart903.7(m)] ExemptionsSection8OnlyPHAsmayskiptothenextcomponentPHAseligibleforPHDEPfundsmustprovidea
PHDEPPlanmeetingspecifiedrequirementspriortoreceiptofPHDEPfunds.
PHDEPPlanmeetingspecifiedrequirementspriortoreceiptofPHDEPfunds.
A. No:IsthePHAeligibletoparticipateinthePHDEPinthefiscalyearcovered
A. YesX No:IsthePHAeligibletoparticipateinthePHDEPinthefiscalyearcovered bythisPHAPlan?
A. YesX No:IsthePHAeligibletoparticipateinthePHDEPinthefiscalyearcovered bythisPHAPlan?B.W hatistheamountofthePHA'sestimatedoractual(ifknown)PHDEPgrantforthe
A. YesX No:IsthePHAeligibletoparticipateinthePHDEPinthefiscalyearcovered bythisPHAPlan?
 A.
 A. YesX No:IsthePHAeligibletoparticipateinthePHDEPinthefiscalyearcovered bythisPHAPlan? B.W hatistheamountofthePHA'sestimatedoractual(ifknown)PHDEPgrantforthe upcomingyear?\$ C. YesX No DoesthePHAplantoparticipateinthePHDEPintheupcoming
 A.
 A. YesX No:IsthePHAeligibletoparticipateinthePHDEPinthefiscalyearcovered bythisPHAPlan? B.W hatistheamountofthePHA'sestimatedoractual(ifknown)PHDEPgrantforthe upcomingyear?\$ C. YesX No DoesthePHAplantoparticipateinthePHDEPintheupcoming
A.

1.X Yes	No:DidthePHAreceiveanycommentsonthePHAPlanfromtheResident AdvisoryBoard/s?				
2.Ifyes,thecor	mmentsareAttachedatAttachment(Filename)				
3.Inwhatman	nerdidthePHAaddressthosecomments?(selectallthatapply) ThePHAchangedportionsofthePHAPlaninresponsetocomments Alistofthesechangesisincluded YesNo:beloworYesNo:attheendoftheRABCommentsinAttachment				
	Considered comments, but determined that no changes to the PHAP lanwere necessary. An explanation of the PHA's consideration is included at the at the end of the RAB Comments in Attachment				
X	Other:(listbelow)				
	sandwishesoftheRABareinagreementwiththethoughtsoftheAuthorityand edinthecontextofthisplan.				
	ofConsistencywiththeConsolidatedPlan				
Foreach application	ableConsolidatedPlan,makethefollowingstatement(copyquestionsasmanytimesasnecessary).				
1.Consolidate	edPlanjurisdiction:(providenamehere)WatertownHousingAuthority				
	stakenthefollowingstepstoensureconsistencyofthisPHAPlanwiththe tedPlanforthejurisdiction:(selectallthatapply)				
X	The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.				
X	The PH A has participated in any consultation processor ganized and offered by				
X	the Consolidated Planagency in the development of the Consolidated Planagency during the The PHA has consulted with the Consolidated Planagency during the				
	developmentofthisPHAPlan.				
X	Activities to be under taken by the PHA in the coming year are consistent with specific initiative scontained in the Consolidated Plan. (list such initiative sbelow)				
	Other:(listbelow)				
3. PHARequestsforsupportfrom theConsolidatedPlanAgency YesX No:DoesthePHArequestfinancialorothersupportfromtheStateorlocal					
	governmentagencyinordertomeettheneedsofitspublichousingresidentsor inventory? If yes, please list the 5 most important requests below:				

4. The Consolidated Planof the jurisdiction supports the PHAP lanwith the following actions and commitments: (describe below)

C. Criteria for Substantial Deviation and Significant Amendments

1. AmendmentandDe viationDefinitions

24CFRPart903.7(r)

PHAsarerequired to define and adopt their own standards of substantial deviation from the 5 -year Planand Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plant of ull public hearing and HUD review before implementation.

A.SubstantialDeviationfromthe5 -yearPlan:

B.SignificantAmendmentorModification to the Annual Plan:

The Watertwon Housing Authority intends to implement the project basing of up to 20% of it's Section 8 Vouchers for the purpose of addressing the needs of elderly and disabled. Attached to this plan is a copy of the proposed program and policy.

$\frac{Attachment_A_}{Supporting Documents Available for Review}$

PHAsaretoindicatewhichdocumentsareavailableforpublicreviewbyplacingamarkinthe"Applicable&OnDisplay" columnintheappropriaterows. Alllisteddocumentsmustbeond isplayifapplicabletotheprogramactivities conducted by the PHA.

ListofSupportingDocumentsAvailableforReview							
Applicable & OnDisplay	SupportingDocument	RelatedPlan Component					
X	PHAPlanCertificationsofCompliancewiththePHAPlansand RelatedRegulations	5YearandAnnual Plans					
X	State/LocalGovernmentCertificationofConsistencywiththe ConsolidatedPlan(notrequiredforthisupdate)	5YearandAnnual Plans					
X	FairHousingDocumentationSupportingFairHousing Certifications: RecordsreflectingthatthePHAhasexaminedits programsorproposedprograms,identifiedanyimpedimentstofair housingchoiceinthoseprograms,addressedorisaddressing thoseimpedimentsinareasonablefashioninviewoftheresources available,andworkedorisworkingwithlocaljurisdictionsto implementanyofthejurisdictions'initiativestoaffirmatively furtherfairhousingthatrequirethePHA'sinvolvement.	5YearandAnnual Plans					
X	HousingNeedsStatementoftheConsolidatedPlanfor the jurisdiction/sinwhichthePHAislocatedandanyadditional backupdatatosupportstatementofhousingneedsinthe jurisdiction	AnnualPlan: HousingNeeds					
X	Mostrecentboard -approvedoperatingbudgetforthepublic housingprogram	AnnualPlan: FinancialResources					
X	PublicHousingAdmissionsand(Continued)OccupancyPolicy (A&O/ACOP),whichincludestheTenantSelectionand AssignmentPlan[TSAP]	AnnualPlan: Eligibility,Selection, andAdmissions Policies					
N/A	Anypolicygoverningoccupancyo fPoliceOfficersinPublic Housing checkhereifincludedinthepublichousing A&OPolicy	AnnualPlan: Eligibility,Selection, andAdmissions Policies					
X	Section8AdministrativePlan	AnnualPlan: Eligibility,Selection, andAdmissions Policies					
X	Publichousingrentdeterminationpolicies,includingthemethod forsettingpublichousingflatrents checkhereifincludedinthepublichousing A&OPolicy	AnnualPlan:Rent Determination					

ListofSupportingDocumentsAvailableforReview							
Applicable & OnDisplay	SupportingDocument	RelatedPlan Component					
X	Scheduleofflatrentso fferedateachpublichousingdevelopment checkhereifincludedinthepublichousing A&OPolicy	AnnualPlan:Rent Determination					
X	Section8rentdetermination(paymentstandard)policies x checkhereifincludedinSection8Administrative Plan	AnnualPlan:Rent Determination					
X	Publichousingmanagementandmaintenancepolicydocuments, includingpoliciesforthepreventionoreradicationofpest infestation(includingcockroachinfestation)	AnnualPlan: Operationsand Maintenance					
X	ResultsoflatestbindingPublicHousingAssessmentSystem (PHAS)Assessment	AnnualPlan: Managementand Operations					
X	Follow-upPlantoResultsofthePHASResidentSatisfaction Survey(ifnecessary)	AnnualPlan: Operationsand Maintenanceand CommunityService& Self-Sufficiency					
X	ResultsoflatestSection8ManagementAssessmentSystem (SEMAP)	AnnualPlan: Managementand Operations					
N/A	AnyrequiredpoliciesgoverninganySection8specialhousing types checkhere ifincludedinSection8Administrative Plan	AnnualPlan: Operationsand Maintenance					
X	Publichousinggrievanceprocedures checkhereifincludedinthepublichousing A&OPolicy	AnnualPlan:Grievance Procedures					
X	Section8informalreviewandhearingprocedures checkhereifincludedinSection8Administrative Plan	AnnualPlan: GrievanceProcedures					
X	TheHUD -approvedCapitalFund/ComprehensiveGrantProgram AnnualStatement(HUD52837)foranyactivegrantyea r	AnnualPlan:Capital Needs					
X	MostrecentCIAPBudget/ProgressReport(HUD52825)forany activeCIAPgrants	AnnualPlan:Capital Needs					
N/A	ApprovedHOPEVIapplicationsor,ifmorerecent,approvedor submittedHOPEVIRevitalizationPlans,oranyotherapproved proposalfordevelopmentofpublichousing	AnnualPlan:Capital Needs					
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing § 504 of the Rehabilitation Act and the American swith Disabilities Act. See, PIH99 -52 (HA).	AnnualPlan:Capital Needs					
N/a	Approvedorsubmittedapplicationsfordemolitionand/or dispositionofpublichousing	AnnualPlan: Demolitionand Disposition					
N/A	Approvedorsubmittedapplicationsfordesignationofpublic housing(DesignatedHousingPlans)	AnnualPlan: DesignationofPublic Housing					

ListofSupportingDocumentsAvailableforReview						
Applicable & OnDisplay	SupportingDocument	RelatedPlan Component				
N/A	Approvedorsubmittedassessmentsofreasonablerevitalizationof publichousingandapprovedorsubmittedconversionplans preparedpursuanttosec tion202ofthe1996HUDAppropriations Act,Section22oftheUSHousingActof1937,orSection33of theUSHousingActof1937	AnnualPlan: ConversionofPublic Housing				
N/A	Approvedorsubmittedpublichousinghomeownership programs/plans	AnnualPlan: Homeownership				
Tobe presented	PoliciesgoverninganySection8Homeownershipprogram (sectionoftheSection8AdministrativePlan)	AnnualPlan: Homeownership				
N/A	CooperationagreementbetweenthePHAandtheTANFagency andbetweenthePH Aandlocalemploymentandtrainingservice agencies	AnnualPlan: CommunityService& Self-Sufficiency				
N/A	FSSActionPlan/sforpublichousingand/orSection8	AnnualPlan: CommunityService& Self-Sufficiency				
N/A	Section3documentationrequiredby24CFRPart135,SubpartE	AnnualPlan: CommunityService& Self-Sufficiency				
N/A	Mostrecentself -sufficiency(ED/SS,TOPorROSSorother residentservicesgrant)grantprogramreports	AnnualPlan: CommunityService& Self-Sufficiency				
N/A	Themostre centPublicHousingDrugEliminationProgram (PHEDEP)semi -annualperformancereport	AnnualPlan:Safety andCrimePrevention				
N/A	PHDEP-relateddocumentation: Baselinelawenforcementservicesforpublichousing developmentsassistedunderthePHDEPplan; Consortiumagreement/sbetweenthePHAsparticipating intheconsortiumandacopyofthepaymentagreement betweentheconsortiumandHUD(applicableonlyto PHAsparticipatinginaconsortiumasspecifiedunder24 CFR761.15); Partnershipagreem ents(indicatingspecificleveraged support)withagencies/organizationsprovidingfunding, servicesorotherin -kindresourcesforPHDEP -funded activities; Coordinationwithotherlawenforcementefforts; Writtenagreement(s)withlocallawenforcementagencies (receivinganyPHDEPfunds);and Allcrimestatisticsandotherrelevantdata(includingPart landspecifiedPartIIcrimes)thatestablishneedforthe publichousingsitesassistedunderthePHDEPPlan.	AnnualPlan:Safety andCrimePreven tion				
X	PolicyonOwnershipofPetsinPublicHousingFamily Developments(asrequiredbyregulationat24CFRPart960, SubpartG)	PetPolicy				
	checkhereifincludedinthepublichousing A&OPolicy					

ListofSupportingDocumentsAvailableforReview						
Applicable & OnDisplay	RelatedPlan Component					
X	TheresultsofthemostrecentfiscalyearauditofthePHA conductedundersection5(h)(2)oftheU.S.HousingActof1937 (42U.S.C.1437c(h)),theresultsofthatauditandthePHA's responsetoanyfindings	AnnualPlan:Annual Audit				
N/A	TroubledPH As					
	Othersupportingdocuments(optional) (listindividually;useasmanylinesasnecessary)	(specifyasneeded)				

Ann	AnnualStatement/PerformanceandEvaluationReport						
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)Part1:Summary							
PHAName: WatertownHousingAuthority			eandNumberMA06 undProgram: CFP ndProgram entHousingFactorGram	FederalFYofGrant: 2000			
	ginalAnnualStatement				visedAnnualStatement(revi	sionno:	
	formanceandEvaluationReportforPeriodEnding:09/30	/01		nceandEvaluationReport			
Line	SummarybyDevelopmentAccount		TotalEstim	natedCost	TotalAct	ualCost	
No.		(Original	Revised	Obligated	Expended	
1	Totalnon -CFPFunds	`	2B	220 / 150 02	0 % 11 guille	2	
2	1406Operations						
3	1408ManagementImprovements						
4	1410Administration						
5	1411Audit						
6	1415liquidatedDamages						
7	1430FeesandCosts	7380			0	0	
8	1440SiteAcquisition						
9	1450SiteImprovement						
10	1460DwellingStructures	59711			0	0	
11	1465.1DwellingEquipment —Nonexpendable						
12	1470NondwellingStructures						
13	1475NondwellingEquipment						
14	1485Demolition						
15	1490ReplacementReserve						
16	1492MovingtoWorkDemonstration						
17	1495.1RelocationCosts						
18	8 1498ModUsedforDevelopment						
19	9 1502Contingency						
20	AmountofAnnualGrant:(sumoflines2 -19)	67091			0	0	
21 Amountofline20RelatedtoLBPActivities							
22 Amountofline20RelatedtoSection504Compliance							
23	Amountofline20RelatedtoSecurity						

Annı	AnnualStatement/PerformanceandEvaluationReport						
Capi	tal Fund Program and Capital Fund Prog	ramReplacementHo	ousingFactor(CFP/C	CFPRHF)Part1:Sun	nmary		
PHAName:WatertownHousingAuthority GrantTypeandNumberMA06P093501 -00					FederalFYofGrant:		
		CapitalFundProgram: CFP			2000		
		CapitalFundProgram					
		ReplacementHousingFactorGra	antNo:				
Ori	ginalAnnualStatement	ReserveforDisasters/Emergencies RevisedAnnualStatement(revisionno:					
Perf	${f formance and Evaluation Report for Period Ending: 09/30}$	/01 FinalPerforma	nceandEvaluationReport				
Line	SummarybyDevelopmentAccount	TotalEstimatedCost TotalActu		ualCost			
No.							
24	Amountofline20RelatedtoEnergyConservation						
	Measures						

AnnualStaten	AnnualStatement/PerformanceandEvaluationReport								
CapitalFundI	CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)								
PartII:Suppo	rting Pages								
PHAName: Water	townHousingAuthority	GrantTypeandNun CapitalFundProgran CapitalFundProgran ReplacementHousin	am#: CFP m	01 -00		FederalFYofG	rant: 2000		
Development Number	GeneralDescriptionofMajorWork Categories	Dev.AcctNo.	Quantity	TotalEstin	matedCost	TotalAc	tualCost	Statusof Proposed	
Name/HA-Wide Activities	Categories			Original	Revised	Funds Obligated	Funds Expended	Work	
MA93-1		1430		7380		0	0		
MA93-1		1460		59711		0	0		
							<u> </u>		
						I		1	

AnnualStatement/PerformanceandEvaluationReport									
CapitalFundProg	CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)								
PartIII:ImplementationSchedule									
PHAName: WatertownHousingAuthority			alFundProgran	DerMA06PO09350 n#: CFP ReplacementHousin			FederalFYofGrant: 2000		
DevelopmentNumber Name/HA-Wide Activities		FundObligated artEndingDate	1	AllFundsExpended (QuarterEndingDate)			ReasonsforRevisedTargetDates		
	Original	Revised	Actual	Original	Revised	Actual			
MA93-1	09/02			09/02					

Ann	AnnualStatement/PerformanceandEvaluationReport						
Capi	ital Fund Program and Capital Fund Fund Program And Capital Fund Fund Fund Fund Fund Fund Fund	ramRe placem	entHousingFactor(CFP/CFPRHF)Part1	:Summary		
_	ame:WatertownHousingAuthority	GrantTypeandNumberMA		,	FederalFYofGrant:		
		CapitalFundProgram: Co	omp.Imp.		2001		
		CapitalFundProgram					
		ReplacementHousingFactor					
	ginalAnnualStatement		Disasters/Emergencies manceandEvaluationRepor	RevisedAnnualStatement(rev	isionno:		
	formanceandEvaluationReportforPeriodEnding:09/30 SummarybyDevelopmentAccount		manceandEvaluationKepor timatedCost		tualCost		
Line No.	SummarybyDevelopmentAccount	Totales	ımateuCost	TotalAC	tuaiCost		
110.		Original	Revised	Obligated	Expended		
1	Totalnon -CFPFunds	- 8		5			
2	1406Operations						
3	1408ManagementImprovements						
4	1410Administration						
5	1411Audit						
6	1415liquidatedDamages						
7	1430FeesandCosts						
8	1440SiteAcquisition						
9	1450SiteImproveme nt						
10	1460DwellingStructures	68380		0	0		
11	1465.1DwellingEquipment —Nonexpendable						
12	1470NondwellingStructures						
13	1475NondwellingEquipment						
14	1485Demolition						
15	1490ReplacementReserve						
16	1492MovingtoWorkDemonstration						
17	1495.1RelocationCosts						
18	1498ModUsedforDevelopment						
19	1502Contingency						
20	AmountofAnnualGrant:(sumoflines2 -19)	68380		0	0		
21	Amountofline20RelatedtoLBPActivities						
22	Amountofline20RelatedtoSection 504Compliance						

Ann	AnnualStatement/PerformanceandEvaluationReport						
Capi	tal Fund Program and Capital Fund Fund Program and Capital Fund Program and Capital Fund Fund	ramRe placeme	ntHousingFactor(C	FP/CFPRHF)Part1:	:Summary		
PHAN	me:WatertownHousingAuthority	GrantTypeandNumberMA06	5P093501 -01		FederalFYofGrant:		
		CapitalFundProgram: Com	np.Imp.		2001		
		CapitalFundProgram	-				
		ReplacementHousingFactorGr	antNo:				
Ori	ginalAnnualStatement	ReserveforDis	asters/Emergencies Re	visedAnnualStatement(revi	sionno:)		
Per	formanceandEvaluationReportforPeriodEnding:09/30	/01	nceandEvaluationReport				
Line	SummarybyDevelopmentAccount	TotalEstin	natedCost	TotalAct	ualCost		
No.							
23	Amountofline20RelatedtoSecurity						
24	Amountofline20RelatedtoEnergyConservation						
	Measures						

AnnualStaten	AnnualStatement/PerformanceandEvaluationReport							
CapitalFundF	CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)							
PartII:SupportingPages								
PHAName: WatertownHousingAuthority		GrantTypeandNur CapitalFundPrograt CapitalFundPrograt ReplacementHousin	FederalFY ofGrant: 2001					
Development Number	GeneralDescriptionofMajorWork Categories	Dev.AcctNo.	Quantity	TotalEstir	natedCost	TotalAc	tualCost	Statusof Proposed
Name/HA-Wide Activities	Ç			Original	Revised	Funds Obligated	Funds Expended	Work
MA93-1		1460		68380				

AnnualStatement	AnnualStatement/PerformanceandEvaluationReport							
CapitalFundProg	CapitalFundProg ramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)							
PartIII:ImplementationSchedule								
PHAName:WatertownHou	usingAuthority		GrantTypeandNumberMA06PO09350101 CapitalFundProgram#: Comp.Imp. CapitalFundProgramReplacementHousingFactor#:				FederalFYofGrant: 2001	
DevelopmentNumber Name/HA-Wide Activities		FundObligated artEndingDate		AllFundsExpended (QuarterEndingDate)			ReasonsforRevisedTargetDates	
	Original	Revised	Actual	Original	Revised	Actual		
MA93-1	09/03			09/03				
						1		
						1		

$Capital Fund Program 5 \quad - Year Action Plan$

Completeonetableforeachdevelopmentinwhichworkisplannedinthenext5PHAfiscalyears.CompleteatableforanyPHA -widephysicalormanagementimprovements plannedinthenext5PHAfiscalyear.Copythistableasmanytimesasnecessary.Note:PHAsneednotinclu deinformationfromYearOneofthe5 -Yearcycle,becausethis informationisincludedintheCapitalFundProgramAnnualStatement.

	CFP5 -YearActionPlan		
Originalstateme			
Development	DevelopmentName		
Number	(orindicatePHAwide) 100WarrenStreet		
MA093-1	100 warrenstreet		
	dPhysicalImprovementsorManagement	EstimatedCost	PlannedStartDate
Improvements			(HAFiscalYear)
1. FlatRoodR	eplacement	150,000	Asfundingisavailable
2.BalconyFlooringF	Repair	20,000	
3.ElevatorUpgrade		50,000	
4.OilTankRemoval		15,000	
5.ApplianceReplace	ement	15,000	
Totalestimatedcosto	overnext5years	250,000	

PHAPublic Housing Drug Elimination Program Plan

Note: THISPHDEPPlantemplate (HUD50075	-PHDEPPlan)istobecom	npletedinaccordance	withInstructionslocatedinapplicablePIHNotices.
Section1:GeneralInformation/History			
A.AmountofPHDEPGrant\$			
B.Eligibilitytyp e(Indicatewithan"x")	N1N2_	R	
C.FFYinwhichfundingisrequested			
D.ExecutiveSummaryofAnnualPHDEPPlan	n		
Inthespacebelow, providea briefover view of the PHDEPP		rinitiativesoractivitiesun	dertaken.Itmayincludeadescriptionoftheexpected
outcomes. The summary must not be more than five (5) sented the summary must not be more than five (6) sented the summary must not be more than five (6) sented the summary must not be more than five (6) sented the summary must not be more than	nceslong		
E T44			
E.TargetAreas			Ollegen de
CompletethefollowingtablebyindicatingeachPHDEPTa Area, and the total number of individuals expected to participation.			llbeconducted),thetotalnumberofunitsineachPHDEPTarget
availableinPIC.	paterni Tiber sponsoredactivi	desineach i argetArea. Of	ncountiniormationshouldocconsistentwiththat
PHDEPTargetAreas	Total#ofUnitswithin	TotalPopulationto	
(Nameofdevelopment(s)orsite)	thePHDEPTarget	beServedwithin	
	Area(s)	thePHDEPTarget	
		Area(s)	
ED 4' CD			
F.DurationofProgram	' 1) - 61 - DUDEDD		
•	luired)ofthePHDEPProgrampi	roposedunderthisPlan(pla	acean"x"toindicatethelengthofprogramby#ofmonths.
For "Other", identify the #ofmonths).			
12Months 19Months	24Months		
12Months18Months	241V10HtHS		

G. PHDEPProgramHistory

IndicateeachFYthatfundinghasbeenreceivedunderthePHDEPProgram(placean"x"byeachapplicableYear)andprovideamountoffundingreceived.Ifpreviouslyfunded programs hatfundinghasbeenreceivedunderthePHDEPProgram(placean"x"byeachapplicableYear)andprovideamountoffundingreceived.Ifpreviouslyfunded -approvedextensionsorwaivers.Forgrantextensionsreceived, placean"year)andprovideamountoffundingreceived.Ifpreviouslyfunded -approvedextensionsorwaivers.Forgrantextensionsreceived, placean"year)andprovideamountoffundingreceived.Ifpreviouslyfunded -approvedextensionsorwaivers.Forgrantextensionsreceived, placean"year)andprovideamountoffundingreceived.Ifpreviouslyfunded -approvedextensionsreceived.Ifpreviouslyfunded -approvedextensionsreceived.Ifprevio

FiscalYearof Funding	PHDEP Funding Received	Grant#	FundBalance asofDateof thisSubmission	Grant Extensions orWaivers	GrantStart Date	GrantTerm EndDate
FY1995						
FY1996						
FY1997						
FY1998						
FY1999						

Section2:PHDEPPlanGoalsandBudget

A.PHDEPPlanSummary

Inthespacebelow,summarizethePHDEPstrategytoaddresstheneedsofthetargetpopulation/targetarea(s). Yoursummaryshouldbrieflyidentify:thebroadgoalsand objectives,theroleofplanpartners, andyoursystemorprocessformonitoringandevaluatingPHDEP -fundedactivities . This summary should not exceed 5 -10 sentences.

B.PHDEPBudgetSummary

EnterthetotalamountofPHDEPfundingallocat edtoeachlineitem.

FFYPHDEPBudgetSummary						
Originalstatement						
Revisedstatementdated:						
BudgetLineItem	TotalFunding					
9110 – Reimbursementof Law Enforcement						
9115 -SpecialInitiative						
9116 -GunBuybackTAMatch						
9120 -SecurityPersonnel						
9130 -EmploymentofInvestigators						
9140 -VoluntaryTenantPatrol						
9150 -PhysicalImprovements						
9160 -DrugPrevention						
9170 -DrugIntervention						
9180 -DrugTreatment						
9190 -OtherProgramCosts						
TOTALPHDEPFUNDING						

C. PHDEPPlanGoals andActivities

Inthetablesbelow,provideinformationonthePHDEPstrategysummarizedabovebybudgetlineitem. Eachgoalandobjectiveshouldbenumberedsequentiallyforeachbudget lineitem(whereapplicable). Useasmanyrowsasnecessarytolistproposedactivities(additionalrowsmaybeinsertedinthetables). PHAsarenotrequiredtoprovide informationinshadedboxes. Informationprovidedmustbeconcise —nottoexceedtwosentencesinanycolumn. Tablesforlineitemsinwhichthe PHA hasnoplannedgoalsor activitiesmaybedeleted.

9110 - Reimbursementof Law Enforcement	TotalPHDEPFunding:\$
Goal(s)	
Objectives	

ProposedActivities	#of Persons	Target Population	Start Date	Expected Complete	PHEDE P	OtherFunding (Amount/	PerformanceIndicators
	Served			Date	Funding	Source)	
1.							
2.							
3.							

9115 -SpecialInitiative					TotalPHDEPFunding:\$			
Goal(s)					<u> </u>			
Objectives								
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/ Source)	PerformanceIndicators	
1.								
2.								
3.								

9116 -GunBuybackTAMatch					TotalPHDEPFunding:\$				
Goal(s)									
Objectives									
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators		
1.									
2.									
3.									

9120 -SecurityPersonnel					TotalPHDEPFunding:\$				
Goal(s)					1				
Objectives									
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators		
1.									
2.									
3.									

9130 –EmploymentofInvestigators					TotalPHDEPFunding:\$			
Goal(s)								
Objectives								
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators	
1.								
2.								
3.								

9140 - VoluntaryTenantPatrol					TotalPHDEPFunding:\$			
Goal(s)					11			
Objectives								
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators	
1.								
2.								
3.								

9150 - PhysicalImprovements					TotalPHDEPFunding:\$				
Goal(s)									
Objectives									
ProposedActivities	#of Persons	Target Population	Start Date	Expected Complete	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators		
	Served	1 opulation	Date	Date	Tunding	(Amount/Source)			
1.									
2.									
3.									

9160 -DrugPrevention					TotalPHDEPFunding:			
Goal(s)								
Objectives								
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators	

1.				
2.				
3.				

9170 -DrugIntervention		TotalPHDEPFunding:\$					
Goal(s)							
Objectives							
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators
1.							
2.							
3.							

9180 -DrugTr eatment					TotalPHDEPFunding:\$			
Goal(s)								
Objectives								
ProposedActivities	#of Person s Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators	
1.								
2.								
3.								

9190 -OtherProgramCosts					TotalPHDEPFunds:\$			
Goal(s)								
Objectives								
ProposedActivities	#of Person s Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	OtherFunding (Amount/Source)	PerformanceIndicators	
1.								
2.								
3.								

$Required Attachment \underline{\hspace{1.5cm}} : Resident Member on the PHAG overning Board$
1.X Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)
A. Nameofresidentmember(s)onthegoverningboard:
LindaLilley
B. Howwasthe residentboardmemberselected:(selectone)? Elected x Appointed
C. Thetermofappointmentis(includethedatetermexpires): 5yeartermexpiring05/2003 2. A. IfthePHAgoverningboarddoesnothaveatleastonememberwhoisdirectlyassistedby thePHA,whynot? thePHAislocatedinaStatethatrequiresthemembersofagoverning boardtobesalariedandserveonafulltimebasis thePHAhaslessthan300publichousingunits,hasprovidedreasonable noticetotheresidentadvisoryboardoftheopportunitytoserveonthe governingboard,andhasnotbeennotifiedbyanyresiden toftheirinterest toparticipateintheBoard. Other(explain):
 B. Dateofnexttermexpirationofagoverningboardmember: May2003 C. Nameandtitleofappointingofficial(s)forgoverningboard(indicateappointingofficialfor thenextposition):
MichaelDriscoll TownManager TownofWatertownHousingAuthority

$\label{lem:membership} \textbf{RequiredAttachment} \underline{\hspace{1.5cm}} \textbf{:MembershipoftheResidentAdvisoryBoard}$ or Boards

ListmembersoftheResidentAdvisoryBoardorBoards:(Ifthelist wouldbeunreasonablylong, listorganizationsrepresentedorotherwiseprovideadescriptionsufficienttoidentifyhow membersarechosen.)

(1) Conventional Housing Program

The tenant association representing residents of our fifty (50) united derly housing development was asked to appoint a representative committee to serve as the R.A.B.

JuneNorton NormanEldridge WalterBrown EileenSinclair ElizabethMerritt

(2) Participants in the Section 8 Program were approached through a solicitation by the Authority respondents who conveyed an interest were included in the RAB for Section 8

DianaConti DorothyJacoppo MariaSanchez InnaMkrtycheva MarylinGairachty ValerieFox SusanOverton

WatertownHousingAuthority(WHA)

Informationregardingitsintenttooperatea Section8Project -BasedAssistance(PBA)Program

InexpressingitsintenttooperateaSection8PBAProgram,theWHAhasattachedthe followingdocuments:

- (1) TheDraftLegalNoticeforSection8PBA(page 2);
- (2) TheSection8PBAApplicationKit(pages3 -7);and
- (3) TheWHA'sSection8PBAAddendumtoitsSection8AdminPlan(pages8 20).

LegalNotice

The Watertown Housing Authority (WHA) is requesting applications from qualified owners for Section 8 Project - Based Assistance (PBA) for existing housing serving the elderly and/or the disabled within the Town of Watertown. The WHA intends to offer up to 31 units of Section 8 PBA to one or more successful applicants. For qualified and successful applicants, the applicant of the what may project - base up to 100% of the units in any one development. Interested respondents should submit one (1) original and two (2) complete copies of their entire application to the WHA no later than 3:00 PM on [insert date]. Applications received after this time will NOT be accepted. Applications should be clearly marked on the outside "Section 8 PBA Application for Existing Elderly and Disabled Housing" and submitted to:

ThomasWade,ExecutiveDirector

WatertownHousingAuthority

55WaverleyAve nue

Watertown,Massachusetts02472 -3613

The complete Request for Applications package is available at the WHA address listed above or by calling (617)923 -3950. All interested respondents should attend the applicant briefings ession scheduled for [insert time] on [insert date] at [insert location]. Only applications submitted in response to this advertisement and the WHA's Request for Applications will be considered.

RequestforApplications

Section8Projec t-BasedAssistance forExistingHousing servingtheElderlyand/orDisabled

WatertownHousingAuthority 55WaverleyAvenue Watertown,Massachusetts02472 -3613

Tel(617)923 -3950 Fax(617)923 -2466

TDD(800)545 -1833Ext.569

A.INTRODUCTION

The Watertown Housing Authority (WHA) is requesting applications from qualified owners for Section 8 Project - Based Assistance (PBA) for existing housing serving the elderly and/or the disabled within the Town of Watertown. The WHA intends to offer up to 31 units of Section 8 PBA to one or more successful applicants. For qualified and successful applicants, the WHA may project - base up to 100% of the units in any one development.

B.WHAANDHUDREQUIREMENTS

Successful applicants shall meet the requirements of both the WHA and the U.S. Department of Housing and Urban Development (HUD) for receiving Section 8 PBA. The WHA's Section 8 PBA Program requirements and HUD's requirements are more fully described in Attachment 1 . Applicants should familiarize themselves with these requirements prior to submitting an application.

<u>SomeofthekeyWHAandHUDrequirementsforsuccessfulapplicantsareasfollows</u>:

- **1.ExistingHousing:** Inordertoqualifyunderthe *existinghousing* requirement, successful applicants will be required to demonstrate that at the time of selection that the Section 8PBA units require a maximum expenditure of less than \$1,000 (including the unit's prorated share of any common area or systems' work) to comply with federal Housing Quality Standards (HQS).
- **2.DeconcentrationofPoverty:** Atthistime, HUDrequires that Section 8PBA be provided only incensus tracts with poverty rates of less that 20%, unless HUDspecifically approves an exception.
- $\begin{tabular}{ll} \textbf{4.RentLimits:} & The WHA's current HUD approved payments tandard is 120\% of Fair Market Rent (FMR). The current FMRs for the Boston Area, including Watertown, are provided in $$\textbf{Attachment3}$.$
- $\textbf{5.HAPContractTerm:} \qquad \text{Under its Section 8PBAP rogram and as allowed by HUD, the WHA may is sue Section 8 Housing Assistance Payment (HAP) Contracts for an initial term of up to 10 years, with renewal provisions for longer terms, subject to the future availability of sufficient appropriated funds under the WHA's Consolidated Annual Cont ributions Contract (ACC) with HUD.}$

C.OWNERAPPLICATIONREQUIREMENTS

Theowner's application submitted to the WHA must contain the following:

- (1) A statement indicating the applicant's willingness to a bid e by the terms and conditions of the WHA and HUD requirements as more fully described in Attachment 1 and B.1. -5. above.
- (2) A description of the housing and populations erved, including the number of units by size (square footage), be droom count, bathroom count, floor plans, and alisting of ameni ties and services.
- (3) Evidence of site control and a description of the site and neighborhood.
- (4) The number of Section 8PBA units being requested and the proposed contract rent per unit, including an indication of which utilities, services, and equipment are included in the rent and which are not included. For those utilities that are not included in the rent, an estimate of the average monthly cost for each unit type for the first year of Section 8PBA.
- (5)Thenumberofpersons(families,individ uals,businessesandnonprofitorganizations) occupyingthepropertyonthedateofthesubmissionoftheapplication.
- (6) A statement indicating that persons will not be displaced, temporarily relocated, or moved permanently from the building or complex as a result of receiving Section 8PBA and that there will be no relocation required.
- (7) Theidentity of the owner and other project principals and the names of officers and principal members, shareholders, investors, and other parties having a substan tial interest; certification showing that the above -mentioned parties are not on the U.S. General Services Administration list of parties excluded from Federal procurement and nonprocurement programs; a disclosure of any possible conflict of interest by any of these parties that would be aviolation of the Agreement or the HAP contract; and information on the qualifications and experience of the principal participants. Information concerning any participant who is not known at the time of the owner's submission must be provided to the WHA as soon as the participant is known.
- (8) The owner's plan forman aging and maintaining the units.
- (9) A statement of the current financial condition of the property.
- (10)TheproposedtermoftheHAPcontract.
- (11)AlegalopinionstatingthattheownercanaccepttheSection8PBAandthatnoconflict exists withouther financing and/or funding arrangements that may preclude accepting this assistance.
- (12) Anyother information that the owner believes will enhance its application.

D.SELECTIONCRITERIA

Selection of successful applicants will be determined by the WHAB oard of Commissioners and may be subject to HUD approval. Applications for Section 8PBA will be weighted according to the following criteria with a maximum of 100 points:

CompletenessofApplication:30Points

ApplicationsthataddressallrequiredcomponentsinC.1. -12.abovewillreceiveamaximumof 30Points . ThreetoFive(3 -5)Pointswillbededucted foreachitemnotaddressedornotfully addressed.

DeconcentrationofPoverty:20Points

20Points willbeprovided to properties incensus tracts with poverty rates of less than 20%. **No Points** will be awarded to properties located incensus tracts with poverty rates greater than 20%.

IncomeEligibility:20Points

Properties where 100% of the current occupants meet Section 8low -income eligibility standards will be awarded the full 20 Points . Points will be proportionately awarded for all properties where less than 100% of the curren toccupants meet Section 8low -income eligibility standards (i.e. for a property where only 50% of the current occupants meet Section 8low -income eligibility standards, 10 points would be awarded).

RentLimits:20Points

Pointswillbeawardedasfollows:

RequiredRentsatorunder100% FMR: **20Points**RequiredRentsbetween100% -110% FMR: **15Points**RequiredRentsbetween110% -120% FMR: **10Points**

RequiredRentsover120%FMR: **0Points**

OtherFactors:10Points

The WHA will award up to **10Points** for applicants who provide other compelling information that supports their Section 8PBA application.

E.SELECTIONPOLICY

ApplicationswillbescoredbytheWHA's Executive Director and Leased Housing Administrator and will be submitted to the WHAB oard of Commissioners, who will consider the following factors in making the final selections:

PointsAwardedforApplication(Maximumof100Points)

Number of Section 8PBA units being requested versus the maximum of 31 units available. Ideally, the WHAw ould like to award Section 8PBA to more than one existing elderly or

disabledproject.

The projects selected by the WHA for Section 8PBA may be subject to review and approval by HUD.

F.POSTSELECTIONPROCESS

Successfulcandidates should understand that the rewill be required processes involved prior to the execution of a Housing Assistance Payment (HAP) Contract. In addition to the possibility that the project may be subject to review and approval by HUD, successful candidates should plan for the following steps to occur:

Step1: RequiredWHAHQSInspectionandRentReasonablenessDetermination

Step2: AgreementtoEnterintoHousingAssistancePayment(AHAP)Contract [WillspelloutconditionstobeaddressedbeforeHAPcanbesigned]

Step3: HousingAssistancePayment(HAP)Contract

G.APPLICANTBRIEFINGSESSION

Allinterestedrespondentsshouldattendtheapplicantbriefingsessionscheduledfor[insert time]on[insertdate]at[insertlocation].

H.SUBMISSIONREQUIREMENT S

Applications should be clearly marked on the outside "Section 8PBAApplication for Existing Elderly and Disabled Housing" and submitted to:

ThomasWade, Executive Director
Watertown Housing Authority
55 Waverley Avenue
Watertown, Massachusetts 02472 - 3613

Attachment1

The W~HA's Section 8PBAA ddendum to its Section 8Administrative Plan, including ~HUD guidance and requirements, is attached.

Attachment2

The current FY 2001 in come limits for the Boston Area, including Water town, are attached.

Attachment3

The current FMRs for the Boston Area, including Water town, are attached.

I.INTRODUCTION

OnOctober27,2000,thePresidentsignedintolawtheFiscalYear2001Departmentsof
VeteransAffairsandHousingandUrbanDevelopmentandIndependentAgencies
AppropriationsAct(Pub.Law106 -377,114Stat.1441)("AppropriationsAct").Section232of
theAppropriationsActsubstantiallyrevisestheprovisionsoftheU.S.HousingActof1937that
governtheauthorityofaPHAtodesignateaportionofitsavailabletenant -basedvoucherfunds
forproject -basedassistance(see42U.S.C.1473f(o)(13)(asamendedby "Section232" of the
AppropriationsAct).TheConferenceReportontheAppropriationsActstatedthatthestatutory
changestotheproject -basedvoucherprogram areintendedtomakeproject -basingofvoucher
assistancemoreflexible.

This Addendum to the Water town Housing Authority's (WHA's) Section 8 Administrative Planis a statement of its intent to operate a Project as PBA) and to provide information on how it intends to operate the PBA under the requirements of the new law. This Addendum also provides information to eligible families, owners, and other interested members of the public.

ThisAddendumisbased onSection232andHUD'sInitialGuidanceNotice,datedJanuary8, 2001,identifyingwhichelementsofthenewproject -basinglawareeffectiveimmediately,and stateshowthelawistobeimplementedpendingissuanceofrevisedprogramregulations.Inthe eventofchangesrequiredtothisaddendumbecauseoffuturerulemakingconcerningthe project-basedvoucherprogram,theWHAwilltakeallreasonablestepstocomplywithnewrules withoutjeopardizingactionspreviouslytakenthatareconsistentwithH UD'sInitialGuidance andSection232.

II.PROVISIONSOFTHEWHA'SPBAPROGRAM

ThefollowingprovisionsoftheWHA's PBAProgramare effective on______,2001as adopted by the Board of Commissioners.

Exceptwherethissectionspecifiesotherwise,thepresentproject -basedregulationsat24CFR part983continuetoapplytonewlyconstructedandsubstantiallyrehabilitatedhousingandnow alsoapplytoexistinghousing. Upondeterminationofgoodcauseandsubjecttostatutory limitations, the WHAm ayseekawaiverfrom HUD for any provision of the applicable project based regulations in accordance with 5CFR 5.110.

A.AuthorizationToProvideProject -BasedVouchersForExistingHousing

ConsistentwithSection232andHUDGuidance,theWHAfromtime -to-timemayenterintoHAP contractsthatattachproject -basedvoucherassistancetoexistinghousingunitsthatfullymeet thehousingchoicevoucherprogramHQS(see24CFR982.401)butthatwouldnothave qualifiedforproject -basingasnewlyconst ructedorrehabilitatedunits.

Ahousing unit will be considered an ``existing unit'' for purposes of the project \$-based voucher program if, at the time of the WHA's written notice of selection of the project for project \$-based assistance, the units require a maximum expenditure of less than \$1,000 perassisted unit (including the unit's prorated share of anywork to be accomplished on common areas or systems) to comply with the HQS.

B.UnitSelectionPolicy,Advertising,AndOwnerApplicationRequirementsF or Existing Housing With AssistanceAttachedTo25PercentOrFewerOfTheUnitsInABuilding

For existing housing developments in the project -based voucher program, which have assistance attached to no more than 25 percent of the development's units, the WHA shall advertise the availability of the project -based assistance. Such advertisement smust meet standards comparable to those in 24 CFR 983.51(b); otherwise, section 983.51 does not apply to these projects.

Specifically,theWHAwilladvertiseina newspaperofgeneralcirculationthattheWHAwill acceptapplicationsforassistanceforexistinghousingprojects. Theadvertisementwillbe publishedonceaweekforthreeconsecutiveweeks; specifyanapplicationdeadlineofatleast 30 daysafterthedatetheadvertisementislastpublished; specifythenumberofunitstheWHA estimatesthatitwillbeabletoassistunderthefundingtheWHAismakingavailableforthis purpose; and state that only applications submitted in response to the advertiseme ntwill be considered. The WHA advertisement will also state the WHA's selection policies. In all cases, the WHA will maintain document at ion of responses to advertisements or competitive proposals received in response to the WHA notice.

C.ForExistingHousingDevelopmentsWithMoreThan25PercentProject
BasedUnits(I.E.,AtThisTime,ForTheElderlyAndSpecialPopulationsOnly,Since
TheSupportiveServicesExceptionToThe25%CapIsNotImplementedAsOfYet),And
ForNewlyConstructedOrRehabili tatedUnits

TheWHAwillestablishpoliciesforpublicadvertisementandcompetitiveselection of unitstobeassistedwithproject -basedvoucherassistance. 24CFR983.51isapplicable. Specifically,inaccordancewith 24CFR983.51,theWHAwilladvertiseinanewspaper ofgeneralcirculationthattheitwillacceptapplicationsforassistanceunderpart983for specificprojects. TheadvertisementmustbeapprovedbytheHUDfieldofficeandmay notbepublisheduntilafterthelaterofHUDauthorizat iontoimplementaproject -based programorACCexecution. Theadvertisementmust: bepublishedonceaweekforthree consecutiveweeks; specifyanapplicationdeadlineofatleast30daysafterthedatethe advertisementislastpublished; specifythenumberofunitstheWHAestimatesitwillbe abletoassistunderthefundingitismakingavailableforthispurpose; and statethatonly applications submitted in response to the advertisement will be considered.

D.20PercentLimit

The total cumulativenumber of project-based units will not exceed 20 percent of the baseline number of units in the WHA's voucher program.

E.ConsistencyWithPHAPlan

The WHA will submit as a required attachment to the PHAP lant emplate, or as an amendment to the PHAP lan, depending on the circumstances, a statement of the projected number of project -based units and general locations and how project basing would be consistent with their PHAP lans.

AswithallprogramsthatarecoveredbythePHAPlan,thePBAwillbeca rriedoutin conformitywiththenondiscriminationrequirementsspecifiedinthePHAPlanregulations, andwillaffirmativelyfurtherfairhousingasrequiredbythePHAPlanregulations.

F.ConsistencyWithTheGoalsOfDeconcentratingPovertyAnd ExpandingHousingAndEconomicOpportunities

The WHA's PBA Program will be consistent with the goals of deconcentrating poverty and expanding housing opportunities. Until HUD issues further instructions, the WHA will implement the deconcentration of poverty requirements in Section 232 by requiring that all new project-based assistance agreements or HAP contracts be for units incensus tracts with poverty rates of less than 20 percent, unless HUD specifically approves an exception.

G.PartiallyAssistedBuildingRequirement

The WHA will not enter into an agreement or HAP contractor other binding commitment to provide project - based voucher assistance for more than 25 percent of the units in any one building, except for single

familydwellingsandprojectsforel derlyfamiliesanddisabledfamilies. Inaccordancewithexistingprogramusage,singlefamilydwellings referto1 -4familydwellings.Forthepurposeofthesinglefamily dwellingrequirement,adwellingmaybepartofanoverall developmentaslongasthedwellingconsistsof4unitsorfewer.

H.FamilyChoicetoMoveWithContinuedAssistance

Thenewlawprovidesthatassistedfamiliesmaymovefromtheassistedbuilding,andretain federalhousingassistance. Forthecontinuedassistanceoption, Section 232, similar to existing 24 CFR 983.206(d)(2), requires for new HAP contracts that the owner permit the assisted tenants to move from the housing at any time after the family has occupied the dwelling unit with project-based voucher assistance for 12 months.

Consistentwiththelaw,theWHAwillprovidethefamilywithhousingchoicevoucher assistanceorsuchothertenant -basedrentalassistancethatissubjecttocomparableincome, assistance,rentcontribution,affordabilityandotherrequirements .HUDwillsetthestandardsas towhatmayqualifyascomparableassistancebyregulation,but,fornewHAPcontracts incorporatingthisrequirement,theWHAwillusevoucherassistanceavailableundertheACCto providetenant -basedassistanceforthefamily.Ifnosuchassistanceisavailableatthetimethe familymoves,theWHAwillgivethefamilyprioritytoreceivethenextavailabletenant -based voucher.

VouchersunderfundingallocationstargetedbyHUDforspecialpurposes(e.g.,family unification,mainstreamdisabled)arenotavailableforthispurpose,sincetheyarerequiredtobe usedonlyforthetargetedpurpose.

I.HAPContractTerm

Consistentwiththelaw,aHAPcontractbetweentheWHAandan ownerofhousingunderthisprogrammayhaveadurationofupto10 years(asdeterminedbytheWHA),subjecttothefutureavailabilityof sufficientappropriatedfundsundertheWHA'sconsolidatedACCwith HUD.

UponexpirationoftheHAPcontracttermandconsistentwiththelaw,theWHAmay agreewiththeproject -basedhousingownertoextendtheHAPcontractforsuchperiodas theWHAdeterminesappropriatetoexpandhousingopportunities(aswellasan extensiontoassurelong -termaffordabilityofthehousing,asprovidedunderpriorlaw). AllHAPcontractextensionsmustbecontingentuponthefutureavailabilityof appropriatedfunds.

J.RentLimits

ThenewlawprovidesthattheHAPcontractshallestablishgrossrents(renttoownerplusthe allowancefortenant -paidutilities)thatdon otexceed110percentoftheestablishedFairMarket Rent("FMR"),oranyHUD -approved"exceptionpaymentstandard"(i.e.,apaymentstandard amountthatexceeds110percentofthepublishedFMR)fortheareawherethehousingis located.

Asof_____(inserteffectivedate),theWHA'spaymentstandardis120%of FMR.

Ifaunithasbeenallocatedalow -incomehousingtaxcreditundertheInternalRevenueCodeof 1986at26U.S.C.42,butisnotlocatedina"qualifiedcensustract"asdefined inthelaw,the renttoownermaybeestablishedatanylevelthatdoesnotexceedtherentchargedfor comparableunitsinthesamebuildingthatreceivethetaxcreditbutdonothaveadditionalrental assistance.

Withinthelimitationsmentionedabove, the initial rent to the owner may differ from payment standard amounts in the payment standard schedule adopted for the WHA's tenant -based voucher

 $program. However, just as in the regular tenant \\ -based program and the project \\ -based program \\ under prior law, the initial and adjusted rent too wner must be reasonable in relation to rents \\ charged in the private market for comparable unassisted units (see 42 U.S.C. 1437(f)(o)(10)(A).$

K.RentAdjustmentsDuringTheTermOfTheHAPContract Section232providesthatahousingassistancepaymentscontractfor project-basedvoucherassistanceshallprovideforrentadjustmentsand thattheadjustedrentforanyassistedunitshallbereasonablein comparisonwithrentschargedforcomparabledwellingunitsinthe private,unassistedlocalmarketandmaynotexceedthemaximumrent limitspermittedunderthestatutorylimitationssummarizedabove. Determinationofwhetherrentisreasonableinrelationtocomparable unitsshallbegovernedby24CFR983.256.

Theannualrentadjustmentprovisionsat983.254andthespecialrentadjustmentprovisionsat983.255shallonlybeapplicableiftheAHAPwiththeownerwasexecutedbeforetheeffective dateofthisnotice. These annual and special adjustment regulatory provisions do not apply to project-based assistance for existing housing pursuant to this notice, and do not apply if the Agreement for newly constructed or rehabilitated housing was executed on or after the effective date of this notice.

L.FamilyShareOfRentAndHousingAssistancePayment

Thehousing assistance payment is calculated in accordance with 24 CFR 983.260 as the gross rentminus the total tenant payment. The family share is calculated in accordance with 24 CFR 983.261 by subtracting the amount of the HAP from the gross rent.

M.TenantSelection

The WHA selection system for project -based units will comply with the requirements specified below, which in most respects (except for the income targeting provision) are accodification of present regulatory and contractual requirements.

IncomeTargeting: Therequirementsof42U.S.C.1437n(b)and24CFR982.201(b)(2)govern theselectionofeligiblefamiliesforthisprogram,andgenerallyprovidethatnotlessthan75 percentoffamiliesadmittedannua llytotheWHA'scombinedtenant -basedandproject -based voucherprogramshallbefamilieswhoseincomesdonotexceed30percentoftheareamedian, asdeterminedbyHUD.

ApplicantsmayonlybeselectedfromtheWHAwaitinglist.TheWHAwillonlymaintaina separateproject -basedwaitinglistifallWHAtenant -basedassistanceapplicantswhoseek project-basedhousingcanbeplacedonthislistuponrequestandwithoutpenaltytoanyother applicationforassistedhousingtheymayhavepending.Subject toitswaitinglistpoliciesand selectionpreferencesspecifiedintheWHAadministrativeplan,theWHAmayplaceafamily referredbyanownerofproject -basedvoucherunitsonitswaitinglist.

If the WHA chooses to establish as eparate waiting list for project will give all applicants currently on its waiting list fortenant also have their namesplaced on the waiting list for project the WHA's established selection policies.

-based assistance, the WHA - based assistance the opportunity to -based assistance in accordance with the WHA's established selection policies.

AsrequiredinHUD'sproject -basedprogramregulations, the WHA will referfamilies to housing units from the waiting list according to its regular applicant selection policies. If an applicant does not renta unit with project -based assistance, or the owner turns an applicant downfor admission to a project -based unit, the applicant will not be removed from the WHA's tenant-based assistance waiting list for that reason but must maintain its position on the list as

thoughnoofferofh ousinghadbeenmade.

Vacantunits: The HAP contract will be in a form prescribed by HUD. The WHA may enter into such a contract that a grees to provide vacan cypayment sup to 60 days after a unit be comes vacant, in an amount not to exceed the rent to the owner as provided by the HAP contract on the day the family vacated. [Page 3610]]

ThePHAmayonlymakesuchpaymentsforavacantunitif :

- 1. The vacancy was not the owner's fault, and
- 2.ThePHAandownertakeactiontominimizethelikelihoodan dlengthofanyvacancy.

ReductionOfContractUnitsAfterVacancy: ExceptforunitsforwhichanAHAPwasexecuted beforetheeffectivedateofthisnotice,thenewlawsupersedes24CFR983.152(b)and(c). Instead,thefollowingprovisionsapply:

If no eligible family rents avacantunit within 120 days (commencing on the first day of the month when the vacan cyoccurs), the WHA may terminate its commitment to make any additional housing assistance payments for the unit for the balance of the HAP contrac tterm. The WHA may use the amounts so saved to provide other voucher assistance.

N.FutureModificationsToThisAddendum

The WHA's PBAAddendum remains in effect until the new project -based voucher changes in law have been fully implemented through a new regulation.

Intheeventofchangesrequiredtothisaddendumbecauseoffuturerulemakingconcerningthe project-basedvoucherprogram,theWHAwilltakeallreasonablestepstocomplywithnewrules withoutjeopardizingactionspreviouslytakenthat areconsistentwithHUD'sInitialGuidance andSection232.

APPENDIX1

HUDGUIDANCE:CHANGESTOPBAAUTHORIZEDBYSECTION232

Theimportantchangesmadebysection 232 of the Appropriations Act to the project -based programin clude:

A.ExistingHousing

PriorlawgrantedaPHAauthoritytoproject -baseaportionofitsavailabletenant -basedfunding onlyfor(1)newlyconstructedunits;or(2)rehabilitatedunits .Section232providesthataPHA mayalsousetenant -basedfundingtoattachassistanceto existingunits.

B.PercentLimit

Underpriorlaw,thenumberofunitsthataPHAcouldproject -basewascappedatthenumber supportedby15percentofthetotalfundingavailabletothePHAunderitsconsolidatedAnnual ContributionsContract(ACC)fortenant -basedassistance.Thenewlawraisesthiscapto20 percentofthefundingavailable,andconsequentlyto20percentofthebaselinenumberofunits inthePHA'svoucherprogram.APHAmaynowutilizefundingforproject -basinguptothisnew percentlimit.

C.PHAPlanandDeconcentrationGoals

Thenewlawintegratestheproject -basedvoucheroptionwiththePHAPlanrequirements. A PHAmayenterintoahousingassistancepayments(HAP)contracttoprovideproject -based voucherassistanceonlyiftheHAPcontractisconsistentwiththePHAPlan(see42U.S.C. 1437c-1,implementedat24CFRpart903). ConsistencywiththePHAPlanmeansthatthereare circumstancesindicatingthatproject -basingoftheunits, ratherthantenant -basingofthesame amountofassistance, isanappropriateoption. Inaddition, project -basingmust beconsistent with the statutory goals of "deconcentrating poverty and expanding housing and economic opportunities."

D.PartiallyAssistedBuildings

The new law places an ewcap of 25 percent on the number of dwelling units in any one building that may have project -based voucher assistance. However, the following types of housing are exempt from this cap:

- 1. Project-baseddwellingunitsinsinglefamilyproperties; and
- $\label{eq:continuous} 2. \quad \textit{Dwellingunits specifically for elderly families, disabled families (as defined in 5CFR 5.403(b)), or families receiving supportive services.}$

E.FamilyChoiceToMoveWithContinuedAssistance

The family choice requirement has two components, a ``mobility'' component and a ``continued as sistance'' component.

- 1. Mobility: The HAP contract must provide that a family may move out of a project -based unit after 12 months. -based unit after
- 2. Continuedassistance: Ifafamilymovesoutofitsproject -basedunitatanytimeafterthefirstyea rofassistedoccupancy, the PHA mustofferthefamilyavailable tenant -based rental assistance, either under the voucher programor under another comparable form of tenant -based assistance as will be defined in HUD regulations. Such alternative tenant -based assistance must be comparable to assistance under the voucher program in terms of income, assistance, rent contribution, affordability and other requirements.

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F.ContractTerm

HUD'spresentregulationsonlypermitaPHAtoprovideproject -basedassis tancewithin fundingcurrentlyavailableundertheACC.Sincevoucherfundinghasrecentlybeenprovidedin one-yearincrements,PHAshavebeenpermittedtoenterintoHAPcontractsforthesameperiod. Section232providesthattheHAPcontractbetweenthePHAandtheownermaybeforatermof upto10years,althoughpaymentsunderthatcontractaresubjecttothefutureavailabilityof appropriationsandfutureavailabilityoffundingundertheACC.

G.ExtensionOfContractTerm

Section 232 revised the former statutory provision on extension of the HAP contract term (former 42 U.S.C. 1437 f(o)(13)(B)). The new law provides that the PHA may contract with the owner of a project -based unit to extend the term of the HAP contract for such period as the PHA determines appropriate to a chieve long -term affordability of the housing or to expand housing opportunities. All HAP contract extensions, however, must be contingent upon the future availability of appropriate of funds.

H.MaximumInitialGrossRent,RentT oOwnerAndRentAdjustments

ThenewlawprovidesthattheHAPcontractshallestablishgrossrentsthatdonotexceed 110 percentoftheestablishedFairMarketRent("FMR"),oranyHUD -approved "exception paymentstandard" (i.e., apaymentstandardamount (forthePHA'stenant -basedvoucher program) that exceeds 110 percent of the published FMR) for the areawhere the project is located. In addition, if a unit has been allocated allow -income housing tax credit under the Internal Revenue Code of 1986 at 2 6U.S.C.42, but is not located in a "qualified census tract" under that law, the rent toowner may be established at any level that does not exceed the rent charged for comparable units in the same building that receive the tax credit but do not have additional rent alassistance.

ThenewlawprovidesthataHAPcontractbetweenthePHAandanownermustprovidefor adjustmentsofrenttoownerduringthecontractterm, and the adjusted rentsmust be reasonable incomparison with rentscharged for comparab leunits in the private, unassisted local market.

The statutory maximum rentlimits apply both to the establishment of the initial rent to owner (as defined in 24 CFR 982.4) at [[Page 3607]] the beginning of the HAP contract term, and to adjust ments of rent to owner during the HAP contract term.

Withinthelimitationsmentioned above, the initial gross rent too where may differ from payment standard amounts for the PHA's tenant -based voucher program. However, just as in the regular tenant-based program, and in the project -based program under prior law, the initial and adjusted rent too where must be reasonable in relation to rent scharge din the private market for comparable unassisted units (see 42 U.S. C. 1437(f)(o)(10)(A), 24 CFR 982.507, and the "reasonable rent" element of SEMAP, 24 CFR 985.3(b)).

I.TenantSelection

Section 232 revises and substantially codifies the tenant selection process for project -based voucher units. The new laws tates that the PHAs may place applicants referred by owners on the PHA's waiting listinac cordance with the PHA's local waiting list policies and selection preferences.

Asunderthecurrentprogramregulations, aPHAmaynotpenalizeapplicantswhore jectan offerofaproject -basedunitorwhoarere jected by the owner of the housing. The PHA must maintain such applicant in the same position on the tenant -based assistance list asifan of fer had not been made. In accordance with existing admission requirements, PHA smayestablish selection preferences for project -based units that are consistent with the selection preferences in the PHA Plan.

Asunderthecurrentprogramregulations, the PHA may elect to establish as eparate waiting list for project -based voucher assistance, or to use a single common list for admission to the PHA's tenant-based and project -based assistance programs. If the PHA chooses to maintain as eparate waiting list for project -based units, all PHA tenant -based assistance waiting list families who want project -based units must be permitted to placet heir names on the separate list.

The new law provides that admission to the project -based voucher program is subject to the same statutory in come targeting requirement as the tenant -based program (42 U.S.C.1437n(b)), instead of the individual project income targeting requirement that applies to other Section 8 project-based assistance (42 U.S.C.1437n(3)). The income targeting requirement provides, in general, that in any PHA fiscal year, at least 75% of the families admitted to a PHA's voucher program (which would include project -based voucher assistance) must be families who sean nual income does not exceed 30 percent of median income for the area, as determined by HUD (see HUD definition of "extremely low income families" at 24 CFR 5.603).

J.UnitInspectionAndHousingQualityStandards

Units assisted with tenant -based or project -based voucher assistance must meet or exceed housing quality standards (HQS) established by HUD (42 U.S.C.1437 f(o)(8)). Section 232 states that the same HUD -prescribed HQSs tandards apply to project -based voucher assistance as apply to tenant -based voucher assistance (42 U.S.C.1437 f(o)(13)(F)).

Beforeandduringthetermofassistance, unitsareinspected for compliance with the HQS. In general,thesamestatutoryPHAinspectionrequirementsapplytoproject assistanceastothetenant -basedyoucherprogram(42U.S.C.1437f(o)(8)and1437f(o)(13)(F)). Asinthetenant -basedvoucherprogram, aPHA mustin spect 100 percent of project -based voucherunitsbeforeen teringintotheHAPcontract, and may only enterinto aHAPcontract for unitsthatfullycomplywiththeHQS.Thereis,however,achangeintheannualHQSinspection requirements for the project -based voucher program. In the tenant -basedprogram —whereeach *unitisassistedunderaseparateHAPcontractforeachindividualassistedfamily* —thePHA mustinspecteachassistedunitannually. The newlaw provides that in the project -basedvoucher program, aPHA is not required to inspect each assisted unit in a projectannually, thus allowing *annualinspectionofarepresentativesampleoftheproject* -basedvoucherunitsinaproject.

K. Vacant Units

ThenewlawpermitsaPHA, atits discretion, to continue providing assistance for a unit that becomes vacant (after commencement of assisted occupancy by a family) for up to a maximum of 60 days. Such payments may only be made if the vacancy is not the fault of the owner, and the owner takes "every reasonable action" to minimize the likelihood and extent of vacancies.

APPENDIX2

HUDGUIDANCE:NEWSTATUTORYPROVISIONSEFFECTIVEIMMEDIATELY

Thissectionprovides guidance regarding implementation of provisions on project -basing in Section 232 of the Appropriations Act that are immediately effective. Except where this section specifies otherwise, the present project -based regulations at 24 CFR part 983 continue to apply to newly constructed and substantially rehabilitated housing and nowal so apply to existing housing. Upon determination of good cause and subject to statutory limitations, HUD may waive any provision of the applicable project -based regulations in accordance with 5 CFR 5.110. Nothing in this addendum affects the rights of owners and participants under existing contracts in HUD's Section 8 project -based certificate program.

Intheeventofchangesrequiredtothisaddendumbecauseoffuturerulemakingconcerningthe project-basedvoucherprogram,theWHAwilltakeallreasonablestepstocomplywithnewrules withoutjeopardizingactionspreviously takenthatareconsistentwithHUD'sInitialGuidance andSection232.

Authorization To Provide Project - Based Vouchers For Existing Housing: Consistent with the project-based statute before a mendment by Section 232, present regulations at 24 CFR part 983 only authorize project - based voucher assistance for newly constructed or rehabilitated units. Section 232 nowal so authorizes project - based assistance for existing housing. In accordance with the new law, a PHA may now enter HAP contracts that attach proje ct-based voucher assistance to existing housing units that fully meet the housing choice voucher program HQS (see 24 CFR 982.401) but that would not have qualified for project - basing as newly constructed or rehabilitated units.

Ahousingunitwillbeconsideredan "existingunit" forpurposesoftheproject -basedvoucher programif, atthetime of the PHA's writtennotice of selection of the project for project -based assistance, the units require a maximum expenditure of less than \$1,000 per assisted unit (including the unit's prorated share of anywork to be accomplished on common areas or systems) to comply with the HQS.

A.InapplicabilityofCertainCurrentPart983RegulationstoNew CommitmentsofProject -BasedVouchers

- 24CFR983.3©and(d)ofthepresentregulation, which are designed to assure that commitments of project -based assistanced on ot exceed a mount scurrently appropriated and available under the ACC, are in applicable because the new law authorizes PHAs to enter into project -based HAP co ntracts for up to tenyears, subject to the future availability of appropriations. In addition, the maximum percentage limit for project -based assistance has been raised to twenty percent of the base line number of units in the PHA's voucher program.
- 2. 24CFR983.4,HUDreviewofPHAplanstoattachassistancetounits,isinapplicable.
- 3. 24CFR983.9(a)implementedthepriorstatutoryprohibitionofproject -basedassistance forunitstobe[[Page3608]]constructedorrehabilitatedwithU.S.HousingActfunds. This requirementiseliminatedinthenewlaw.Consequentlysection983.9(a)isnolonger applicable.
- 4. 24CFR983.151(b)and(c),ontermandrenewalofHAPcontracts,havebeenmodifiedas describedinthisnotice. Themaximumpotentialtermisnow10years, subject to the future availability of appropriations and future availability of funding under the PHA's ACC. The PHA will determine the initial HAPcontract term. The new law allows PHA sto determine the appropriate period for an extension, whereas pre viously (within the constraint simposed by available funding under a current ACC), HUD decided whether and for what period to approve renewals of expiring HAPcontracts.

5. 24CFR983.203(a)(6)isinapplicable, and 983.203(d)(3)'s declaration that a family that moves does not have any right to continue dassistance is in applicable.

B.InapplicabilityOfCertainCurrentRegulationsToProject -Based AssistanceForHousingInExistingStructures

The provisions of the present regulation that restrict assistance to newly constructed or rehabilitated units (see 24 CFR 983.7(b)(1) and (2)) do not apply to project -based voucher assistance for housing in an existing structure in accordance with Section 232 and this notice. In addition, the following regulatory provisions of 24 CFR part 983 do not apply to project -based assistance for housing in an existing structure:

- 1. SiteandneighborhoodstandardsatSec.983.6;
- 2. Rehabilitationrequirementsatsection983.8;
- Requirementsforminimizingdisplacementbecauseofrehabilit ationinsection983.10(a);
 SubpartB OwnerApplicationSubmissiontoAgreement,except24CFR983.51,which isdiscussedfurtherbelow;and
- SubpartC —AgreementandNewConstructionorRehabilitationPeriod,exceptthe provisionsofparagraphs983.103(d)regardingnotificationofvacanciesand983.104© regardinginspectiontomeetHQS.

UnitSelectionPolicy,Advertising,AndOwnerApplicationRequirementsForExisting
HousingWithAssistanceAttachedTo25PercentOrFewerOfTheUnitsInABuilding: For
existinghousingdevelopmentsintheproject -basedvoucherprogram,whichhaveassistance
attachedtonomorethan25percentofthedevelopment'sunits,thePHAmustadvertisethe
availabilityoftheproject -basedassistance.Suchadvertisementsmustmeetstandards
comparabletothosein24CFR983.51(b);otherwise,section983.51doesnotapplytothese
projects.

Specifically,thePHAmustadvertiseinanewspaperofgeneralcirculationthatthePHAwill acceptapplicationsforassistanceforexistingho usingprojects. Theadvertisementmustbe publishedonceaweekforthreeconsecutiveweeks; specifyanapplicationdeadlineofatleast 30 days after the date the advertisement is last published; specify the number of units the PHA estimates that it will be able to assist under the funding the PHA is making available for this purpose; and state that only applications submitted in response to the advertisement will be considered. The PHA advertisement must also state the PHA's selection policies. In all cas es, PHA smust maintain document at ion of responses to advertisement sor competitive proposals received in response to the PHA notice.

For Existing Housing Developments With More Than 25 Percent Project -Based Units (I.E., At This Time, For The Elderly And Special Populations Only, Since The Supportive Services Exception To The 25% Cap Is Not Implemented In This Notice), And For Newly Constructed Or Rehabilitated Units: The PHA must establish policies for publicad vertisement and competitive selection of unitation to to be assisted with project -based voucher assistance. 24 CFR 983.51 is applicable.

C.20PercentLimit

Section232requiresPHAsthatparticipateintheproject -basedvoucherprogramtocomplywith thestatutorylanguagethatstatesthat"[n]otmorethan20percentofthefundingavailablefor tenant-basedassistanceunderthissectionthatisadministeredbythe[publichousing]agency maybeattachedtostructurespursuanttothisparagraph"[bracketedmaterialadded]. This languagesupersedes24CFR 983.3(b), and is effective immediately. Therefore, the total cumulative number of project -based units, including units previously placed under AHAP or HAP in the PHA's project -based certificate program, may not exceed 20 percent of the baseline number of units in the PHA's voucher program.

D.ConsistencyWithPHAPlan

UntilHUDissuesfurtherinstructions,PHAssubmittingPHAPlansthatwishtousetheproject basedvoucherprogram(asrevisedbySection232)mustinclude —asarequiredattachmentto thePHAPlantemplate —astatementoftheprojectednumberofproject -basedunitsandgeneral locationsandhowprojectbasingwouldbeconsistentwiththeirPHAPlans.IfaPHAwishesto usetheproject -basedvoucherprogrambeforetheanticipatedapprovaldateofthePHA'snext PHAPlan,thePHAmaydosobyaddingtheinformationasanamendmenttothePHAPlanand followingtheregulationsandnoticesforsuchPHAPlanamendments.

AswithallprogramsthatarecoveredbythePHAPlan,theprogrammustbec arriedoutin conformitywiththenondiscriminationrequirementsspecifiedinthePHAPlanregulations,and mustaffirmativelyfurtherfairhousingasrequiredbythePHAPlanregulations.

E.ConsistencyWithTheGoalsOfDeconcentratingPovertyAnd ExpandingHousingAndEconomicOpportunities

Section 232 requires, in addition to consistency with the PHAPlan, that a contract for project basing under the voucher program be consistent with the goals of deconcentrating pover ty and expanding housing opportunities. Until HUD is sues further instructions, HUD will implement the deconcentration of pover ty requirements in Section 232 by requiring that all new project based assistance agreements or HAP contracts beforunits in census tracts with pover ty rates of less than 20 percent, unless HUD specifically approves an exception.

F.PartiallyAssistedBuildingRequirement

APHAmaynotenterintoanagreementorHAPcontractorotherbindingcommitmentto provideproject -basedvoucherassistanceformorethan25 percentoftheunitsinanyone building,exceptforsingle -familydwellingsandprojectsforelderlyfamiliesanddisabled families.

HUDisnotimplementingthroughthisnoticetheexceptionforbuildingsforfamiliesreceiving supportiveservices. HUDwilladdressthatexceptionthroughrulemaking, which will define "supportiveservices." Inaccordance with existing programusage, single family dwellings refer to 1-4 family dwellings.

 $If the PHA had entered into an agreement for project \\ -based units prior to the effective date of this notice, section 232 provides that such buildings may have the assistance extended or renewed, not with standing this section on partially assisted buildings, 42 U.S.C. 1437 f(o)(13)(D), as a mended by the Appropriations Act. [[Page 3609]]$

G.FamilyChoicetoMoveWithContinuedAssistance

The new law provides that assisted families may move from the assisted building, and retain federal housing assistance. For the continued assistance option, Section 232, similar to existing 24 CFR 983.206(d)(2), requires for new HAP contracts that the owner permit the assisted tenants to move from the housing at any time after the family has occupied the dwelling unit with project-based voucher assistance for 12 months.

ThelawnowprovidesthatthePHAmustprovidethefamilywithhousingchoicevoucher assistanceorsuchothertenant -basedrentalassistancethatissubjecttocomparableincome, assistance,rentcontribution,affordabilityandotherrequirements.HUDwillsetthestandardsas towhatmayqualifyascomparableassistancebyregulation,but,fornewHAPcontracts incorporatingthisrequirement,thePHAmustintheinterimusevoucherassistanceavailable undertheACCtoprovidetenant -basedassistanceforthefamily.Ifnosuchassistanceis

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VouchersunderfundingallocationstargetedbyHUDforspecialpurposes(e.g.,family unification,mainstream disabled)arenotavailableforthispurpose,sincetheyarerequiredtobe usedonlyforthetargetedpurpose.

H.HAPContractTerm

Thenewlawprovidesthat, for HAP contracts entered after the effective date of the law, a HAP contract between a PHA and an owner of housing under this programma y have a duration of up to 10 years (as determined by the PHA), subject to the future availability of sufficient appropriate of funds under the PHA's consolidated ACC with HUD.

UponexpirationoftheHAPcontractt erm, then ewlaw provides that the PHA may agree with the project-based housing owner to extend the HAP contract for such period as the PHA determines appropriate to expand housing opportunities (as well as an extension to assure long term affordability of the housing, as provided under prior law). All HAP contract extensions must be contingent upon the future availability of appropriate of funds.

I.RentLimits

The new law provides that the HAP contracts hallest ablisher oss rents (rent too wner plus the allowance for tenant -paidutilities) that do not exceed 110 percent of the established Fair Market Rent ("FMR"), or any HUD -approved "exception payments tandard" (i.e., apayments tandard amount that exceeds 110 percent of the published FMR) for the area where the housing is located.

Ifaunithasbeenallocatedalow -incomehousingtaxcreditundertheInternalRevenueCodeof 1986at26U.S.C.42,butisnotlocatedina"qualifiedcensustract"asdefinedinthelaw,the renttoownermaybeestablished atanylevelthatdoesnotexceedtherentchargedfor comparableunitsinthesamebuildingthatreceivethetaxcreditbutdonothaveadditionalrental assistance.

Withinthelimitationsmentionedabove, the initial rentto the owner may differ from payment standard amounts in the payment standard schedule adopted for the PHA's tenant -based voucher program. However, just as in the regular tenant -based program and the project -based program under prior law, the initial and adjusted rent toowner must be easonable in relation to rents charged in the private market for comparable unassisted units (see 42 U.S.C. 1437(f)(o)(10)(A).

J.RentAdjustmentsDuringTheTermOfTheHAPContract

Section 232 provides that ahousing assistance payments contract for project assistance shall provide for rentadjust ments and that the adjusted rent for any assisted unit shall be reasonable incomparison with rents charged for comparable dwelling units in the private, unassisted local market and may not exceed the maximum rent limits permitted under the statutory limitations summarized above. Determination of whether rentise as on able in relation to comparable units shall be governed by 24 CFR 983.256.

Theannualrentadjustmentprovisionsat 983.254 and the special rentadjust mentprovisions at 983.255 shall only be applicable if the AHAP with the owner was executed before the effective date of this notice. These annual and special adjustment regulatory provisions do not apply to project-based assistance for existing housing pursuant to this notice, and do not apply if the Agreement for newly constructed or rehabilitated housing was executed on or after the effective date of this notice.

K.FamilyShareOfRentAndHousingAssistancePayment

The housing assistance payment is calculated in accordance with 24 CFR 983.260 as the gross rentminus the total tenant payment. The family share is calculated in accordance with 24 CFR 983.261 by subtracting the amount of the HAP from the gross rent.

L.TenantSelect ion

The PHA selection system for project -based units must comply with the requirements specified below, which in most respects (except for the income targeting provision) are acodification of present regulatory and contract ual requirements.

Income Targeting: Therequirements of 42 U.S.C.1437n(b) and 24 CFR 982.201(b) (2) govern the selection of eligible families for this program, and generally provide that not less than 75 percent of families admitted annually to the PHA's combined tenant -based and projec t-based voucher programs hall be families whose in comes do not exceed 30 percent of the area median, as determined by HUD.

ApplicantsmayonlybeselectedfromthePHAwaitinglist.APHAmayonlymaintaina separateproject -basedwaitinglistifallPHAtenant -basedassistanceapplicantswhoseek project-basedhousingcanbeplacedonthislistuponrequestandwithoutpenaltytoanyother applicationforassistedhousingtheymayhavepending.Subjecttoitswaitinglistpoliciesand selectionpreferenc esspecifiedinthePHAadministrativeplan,thePHAmayplaceafamily referredbyanownerofproject -basedvoucherunitsonitswaitinglist.

Asinthecurrentproject -based program, the PHA mustrefer families to housing units from the waiting list according to its regular applicant selection policies. If an applicant does not rent a unit with project -based assistance, or the owner turns an applicant down for a dmission to a project-based unit, the applicant may not be removed from the PHA's tenant -based assistance waiting list for that reason but must maintain its position on the list as though no offer of housing had been made.

Vacantunits: AHAPcontractmustbeinaform prescribedbyHUD.ThePHAmayenterinto suchacontractthatagreestoprovidevacancypaymentsupto60daysafteraunitbecomes vacant,inanamountnottoexceedtherenttotheownerasprovidedbytheHAPcontractonthe daythefamilyvacated.[[Page3610]]

<u>ThePHAmayonlymakesuchpaymentsforavacantunitif</u>:

- 1. Thevacancywasnottheowner'sfault, and
- 2. ThePHAandownertakeactiontominimizethelikelihoodandlengthofanyvacancy.

 $\begin{subarray}{ll} Reduction Of Contract Units After Vacancy: Except for units for which an AHAP was executed before the effective date of this notice, the new law supersedes 24 CFR 983.152(b) and (c). Instead, the following provisions apply: \end{subarray}$

If no eligible family rents a vacantunit within 120 days (commencing on the first day of the month when the vacan cyoccurs), the PHA may terminate its commitment to make any additional housing assistance payments for the unit for the balance of the HAP contract term. The PHA may use the amounts so saved to provide other voucher assistance.

<u>NOTE</u>: The policy guidance and implementation directives of this notice remainine ffect until the new project-based voucher changes in law have been fully implemented through a new regulation. HUD will endeavor to answer any questions PHAs may have that arise that are not anticipated in this notice. HUD will so on issue an ew required tenancy addendum and HAP contract for the project -based voucher

programasimplementedbythisnotice.

AttachmentF -StatementofFact -Section8ProjectBasingProgram

Section8Project -BasedAssistance

InanefforttoencourageadditionalaffordablerentalhousinginthecityofWatertown, theWHAshallmakeavailableSection8Project -Basedvouchersforeligiblehouseholds. TheWHA'sgoalistoincreasethesupplyofbothmixedincomehousingdevelopments andtargetpermanenthousingdevelopmentsforlowincomeindividualsandfamilies.

The Watertown Housing Authority has determined, based on currently available census data, that all census tracts located in the city of Watertown are eligible areas for Project Based Assistance (PBA). The Section 8PB vouchers shall be committed for a tension of the city of Watertown are eligible areas for Project Based Assistance (PBA). The Section 8PB vouchers shall be committed for a tension of the city of Watertown are eligible areas for Project Based Assistance (PBA). The Section 8PB vouchers shall be committed for a tension of the city of Watertown are eligible areas for Project Based Assistance (PBA). The Section 8PB vouchers shall be committed for a tension of the city of Watertown are eligible areas for Project Based Assistance (PBA). The Section 8PB vouchers shall be committed for a tension of the city of Watertown are eligible areas for Project Based Assistance (PBA). The Section 8PB vouchers shall be committed for a tension of the city of Watertown are eligible areas for Project Based Assistance (PBA). The Section 8PB vouchers shall be committed for a tension of the city of the city of Watertown are eligible areas for Project Based Assistance (PBA). The Section 8PB vouchers shall be committed for a tension of the city of th

- 1. thedevelopmentshallbeinWatertown;
- 2. thedevelopmentshallbe"existing"housingasdefinedinHUD'sPHAPBAinitial guidance;
- 3. thedevelopmentshallhavein -placeeligiblefamiliesorvacantunits;
- 4. thedevelopmentshallme ethousing quality standards; and
- thedevelopmentshallbeinacensustractwithpovertyratesoflessthan20%unlessHUD approvesanexception;
- 6. unitstobeproject -basedshallbedisbursedthroughoutthedevelopmentexceptwhen theseunitsarelocatedina1 -4familybuilding;and
- 7. projectbasingofSection8Voucherswillbeintendedtoassistonlyelderlyanddisabled.
- 8. projectedutilization of 20% of WHA vouchers equaling 31 vouchers
- 9. duetoeverescalatingrentswithinthecommunityandthelargenumbe rsofelderlyand handicappedonexistingwaitinglistsattheWHA,projectbasingwouldassurecontinued affordableunitswithinthecommunity.
- 10. theestablishmentoflongtermaffordableunitsavailabletotheSection8participantsis consistentwiththephilosophyandintentionsoftheWHAandtownofWatertown consolidatedhousingplan.